

Comparison of Charitable Gift Annuities and Charitable Remainder Trusts



	Gift Annuity	Charitable Trust
Cost to Initiate	Free	Legal fees (\$500 - \$1500)
Minimum Size (TPF)	\$5,000	\$50,000
Income	Guaranteed dollar amount based on age at time of gift	Percentage of amount in the fund on each January 1 st
Additions	Cannot add to it	Can add to it
Nature of Income	Some ordinary, some tax free	Almost all ordinary income
First Action on Donor's Part	Call TPF	Engage an attorney
Second Action on Donor's Part	Set date and write a check	Finalize trust and write check
Third Action on Donor's Part	Enjoy the satisfaction of knowing you did a good thing!	